

10/06/98



jc532 U.S. PTO

PATENT APPLICATION

Docket No.: 98-348
Date: October 6, 1998Assistant Commissioner for Patents
Washington, D.C. 20231
ATTN: BOX PATENT APPLICATIONNEW APPLICATION TRANSMITTAL

Transmitted herewith for filing is the patent application of

Inventor(s): MARK W. JARRETT

For (title): METHOD AND APPARATUS FOR MAKING A TWO PIECE UNITARY PISTON

Enclosed are:

- [X] 5 sheet(s) of drawings. (FORMAL)
- [X] An Assignment of the invention to Caterpillar Inc.
- [] Declaration not enclosed.
- [X] Material information pursuant to 37 CFR § 1.56.

The filing fee has been calculated as shown below:

CLAIMS AS FILED

FOR	NUMBER FILED	NUMBER EXTRA	RATE	FEE
TOTAL CLAIMS	20 - 20 =	0	x \$22	0.00
INDEPENDENT CLAIMS	2 - 3 =	0	x \$82	0.00
			BASIC FEE	\$790.00
			FILING FEE	\$790.00

- [X] The Commissioner is hereby authorized to charge any fees under 37 CFR 1.16 and 1.17 which may be required during the pendency of the application to Deposit Account No. 03-1129. Two copies of this sheet are enclosed.
- [] It is expressly requested that the U.S. Patent and Trademark Office commence national processing of the above-entitled international application under the provisions of PCT Article 23(2) and 35 USC 371(f).

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(Name of person mailing application)
(Signature of person mailing application)

Description

METHOD AND APPARATUS FOR MAKING A TWO PIECE
UNITARY PISTON

5

Technical Field

This invention relates generally to an engines and more particularly to a method and apparatus for making a piston used in the engine.

10

Background Art

The development of engines over the past few years have included increasing the horse power without increasing the displacement of the engine. To obtain
15 the increased horsepower, it has been necessary to increase the combustion pressures within the combustion chamber which are transferred through the piston into the connecting rod and crankshaft.

Such increase in pressures have required the
20 improvement of the integrity of the piston to withstand the increased stresses thereon. In the past and in many cases today, such pistons are made of aluminum or cast iron. Or, in some applications have used an articulated piston having a steel head and an
25 aluminum skirt. Such an example is shown in U.S. Patent Number 5,040,454 issued on August 20, 1991 to Benny Balheimer and Stephen G. Shoop.

As the pressures of engine designs increase, further requirements for the improvement of the
30 integrity of the piston to withstand the increasing stresses thereon has become more apparent. As the pressures increase and consequently the stresses increase attempts have been made to resist, for

example, bending stresses. One such example, is shown
in U.S. Patent Number 3,877,351 issued April 15, 1975
to Eugen Barfiss. A ring zone of an upper part being
made of steel and being supported by a lower part
5 consisting of an aluminum alloy. The upper part and
the lower part are joined by a bolted connection in a
removable method of attachment. Additionally, U.S.
Patent Number 4,346,646 issued August 31, 1982 to
Jurgen Ellermann discloses a crown of steel being
10 connected with a piston body of aluminum. An annular
skirt supports the piston body. The crown and the
piston body are joined by a bolted connection in a
removable method of attachment.

Other piston assemblies are joined in a
15 fixed manner such as by welding. For example, U.S.
Patent Number 5,359,922 issued November 1, 1994 to
Jose M. Martins Leites et. al. discloses a method of
manufacturing an articulated piston head wherein two
portions are joined by friction welding. U.S. Patent
20 Number 5,245,752 issued September 21, 1993 to Andre
Lippai et. al. discloses a two-piece piston having two
portions friction welded together, U.S. Patent Number
4,286,505 issued September 1, 1981 to John K. Amdall
discloses a two piece piston being joined by a brazing
25 process, and U.S. Patent Number 3,974,381 issued
August 10, 1976 to Manfred Rohrlé, et. al. discloses a
method of welding a workpiece including an electron
beam welding.

The present invention is directed to
30 overcoming one or more of the problems as set forth
above.

Disclosure of the Invention

In one aspect of the invention a two piece unitary piston is adapter for use with an engine. The two piece unitary piston is comprised of a head member
5 being made of a material having a preestablished material strength. A crown portion is connected to a ring band portion. The ring band portion defines a bottom surface. And, a support portion defines a mating surface having a preestablished surface area.
10 A skirt member is made of a material having a preestablished material strength being substantially the same as the preestablished material strength of the head member. A ring band support surface is aligned with the bottom surface and has a top surface
15 aligned with the mating surface. The head member and the skirt member being joined forming the two piece unitary piston. The joining being at the interface of the bottom surface and the mating surface, and the ring band support surface and the top surface
20 respectively. And, said joining being formed by an inertia welding process.

In another aspect of the invention a method of making a two piece unitary piston is comprising of the following steps. Positioning a head member within
25 a first chuck member. Centering the head member about a central axis. Positioning a skirt member within a second chuck member. Centering the skirt member about the central axis. Rotating at least one of the first chuck member having the head member centered on the
30 axis and the second chuck member having the skirt member centered on the axis. Moving at least one of the first chuck member and the second chuck member axially toward the other. Interfacing the head member

with the skirt member. And, forcing at least one of the head member into heat generating contact with the skirt member.

5 Brief Description of the Drawings

FIG. 1 is a partially sectioned view of an engine embodying the present invention;

FIG. 2 is an isometric sectioned view of one piece of a two piece unitary piston;

10 FIG. 3 is an isometric sectioned view of the other piece of the two piece unitary piston;

FIG. 4 is an isometric sectioned view of the assembled two piece unitary piston; and

15 FIG. 5 is a side view of a machine for making the two piece unitary piston.

Best Mode for Carrying Out the Invention

Referring to FIGS. 1, 2, 3 and 4, an engine 10 includes a block 12 having a plurality of cylinders 14 therein, of which only one is shown, and a head 16 is attached to the block 12. The head 16 includes an exhaust passage 18, having a flow of exhaust gas designated by the arrows 20 therein, and an intake passage 22, having a flow of intake air designated by the arrows 24 therein. An intake valve 26, or in this application a pair of intake valve, are interposed the intake passage 22 and the respective one of the plurality of cylinders 14. A pair of exhaust valves 28 are interposed the exhaust passage 18 and the respective one of the plurality of cylinders 14.

Positioned in each of the plurality of cylinders 14 is a two piece unitary piston 30 defining an axis 32. A connecting rod 34 is attached to the

two piece unitary piston 30 in a convention manner by a wrist pin 36. A conventional fuel system 38 operatively communicates with the respective cylinder 14 in a convention manner.

5 The two piece unitary piston 30 includes a first piece or head member 42 being fixedly attached to a second piece or skirt member 44. The head member 42 is made of a steel forging or casting or other conventional method, such as powdered metal, having a preestablished structural strength and/or grain flow. 10 The head member 42, as is further shown in FIGS. 3 and 4, has a generally cylindrical configuration having an axis 45 being synonymous with the axis 32 of the two piece unitary piston 30. The head member 42 defines a combustion side 46 and a cooling side 48 being spaced 15 from the combustion side 46 a preestablished distance. As shown in FIG. 1, the combustion side 46 has a force of combustion, represented by the arrows 49, applied thereto. The combustion side 46 defines a crown 20 portion 50 located radially near an extremity 52 of the head member 42. Located radially inward from the crown portion 50 is a crater portion 54 which in this application has a Mexican hat design or configuration.

Extending axially from the crown portion 50 a 25 preestablished distance is a ring band portion 56 having a preestablished thickness "T" thereof. The ring band portion 56 defines a land surface 58 and terminates at a lower extremity or bottom surface 60. The bottom surface 60 has a preestablished surface 30 area. Positioned along the ring band portion 56 and extending a preestablished distance from the crown portion 50 toward the bottom surface 60 is a top land 62. Extending axially along the ring band portion 56

from the top land 62 toward the bottom surface 60, in a respective order, is a plurality of ring grooves 64. The plurality of ring grooves 64 define a pre-

5 The plurality of ring grooves 64 define a first ring groove 66, a second ring groove 68 interposed the first ring groove 66 and the bottom surface 60 and a third ring groove 70 interposed the second ring groove 68 and the bottom surface 60.

10 The cooling side 48 includes a support portion 80 being radially spaced inwardly from the ring band portion 60 and is axially spaced between the crown portion 50 and the bottom surface 60. An inner diameter 82 and an outer diameter 84 of the support
15 portion 80 define a mating surface 86 having a preestablished surface area. The cooling side 48 further includes a ring cooling surface or first cooling surface 90. In this application, the ring cooling surface 90 is generally parallel with the land
20 surface 58. The ring cooling surface 90 is spaced from the land surface 58 a preestablished distance which defines the preestablished thickness "T" of the ring band portion 56. The ring cooling surface 90 extends axially upwardly from the bottom surface 60
25 toward the crown portion 50. Spaced from the ring cooling surface 90 is a gallery or second cooling surface 92. The gallery cooling surface 92 extends upwardly from the mating surface 86 toward the crown portion 50. An upper arcuate cooling surface 94 is
30 positioned a preestablished distance from the crown portion 50 and connects the ring cooling surface 90 with the gallery cooling surface 92. A head ring cooling gallery 96 is defined within the ring cooling

surface 90, the upper arcuate cooling surface 94 and the gallery cooling surface 92. An undercrown cooling surface 98 is spaced from a portion of the crater portion 54 a preestablished uniform thickness. The

5 undercrown cooling surface 98, in this application, has a generally frustoconical configuration defining a base member 100 extending along the inner diameter 82 and a cone member 102 extending from the base member 100 toward the crater portion 54.

10 The skirt member 44 is made of a steel forging or casting or other conventional method, such as powered metal, and defines a preestablished structural strength and/or grain flow. The structural strength of the head member 42 and the skirt member 44

15 are substantially the same. The skirt member 44, as is further shown in FIGS. 2 and 4, has a generally cylindrical configuration and defines an axis 104 being synonymous with the axis 32 of the two piece unitary piston 30 and the axis 45 of the head member

20 42. The skirt member 44 includes a strut portion 106 and a base portion 108. The skirt member 44 is defined by an outer extremity 110, an inner extremity 112 having a generally frustoconical configuration with a flattened peak or top, a top surface 114 and a

25 lower surface 116.

The base portion 108 extends from the top surface 114 toward the lower surface 116 a preestablished distance defined by an upper extremity of a radius of a bore 118 extending within the outer

30 extremity 110 of the skirt member 44. The bore 118 is perpendicular to the axis 32 of the two piece unitary piston 30, the axis 45 of the head member 42 and the axis 104 of the skirt member 44. The top surface 114

is defined by an outer or first diameter 120 being
equivalent to that of the outer diameter 84 of the
support portion 80 and an inner or second diameter 122
being equivalent to that of the inner diameter 82 of
5 the support portion 80. The top surface 114 has a
preestablished surface area being substantially equal
to the preestablished surface area of the mating
surface 68 of the head member 42. However, as an
alternative, the preestablished surface area of the
10 mating surface 68 and the top surface 114 could be
larger or smaller as one is compared to the other.
The top surface 114 is positioned substantially in
alignment with the mating surface 86. Spaced axially
and radially from the top surface 114 is a ring band
15 support surface 124 being positioned substantially in
alignment with the bottom surface 60 of the ring band
portion 56. The ring band support surface 124 extends
radially inward from the outer extremity 110 a
preestablished distance and has an inner diameter 125
20 being axially aligns with the ring cooling surface 90
of the cooling side 48 of the head member 42. The
ring band support surface 124 has a preestablished
surface area being substantially equal to that of the
preestablished surface area of the bottom surface 60
25 of the head member 42. A lower cooling surface 126
extends downwardly from the position at which the ring
band support surface 124 axially aligns with the ring
cooling surface 90 at an obtuse angle to the ring band
support surface 124. An axial cooling surface 128
30 extends downwardly from the top surface 114 from the
outer diameter 120 and is axially aligned with the
gallery cooling surface 92 of the head member 42. A
lower arcuate cooling surface 130 connects the lower

cooling surface 126 and the axial cooling surface 128. A skirt member cooling gallery 140 is defined within the lower cooling surface 126, the lower arcuate cooling surface 130 and the axial cooling surface 128. 5 The head ring cooling gallery 96 and the skirt member cooling gallery 140 combined define a piston cooling gallery 142. Extending downwardly from the inner diameter 122 of the top surface 114 and at an angle to the top surface 114 is a crater underside cooling 10 surface 144. Positioned between the bore 118 and the outer extremity 110 of the skirt member 44 is a tapered surface 146.

The strut portion 106 extends from the lower surface 116 to a predetermined distance defined by the 15 upper extremity of the radius of the bore 118. The bore 118 is positioned in the strut portion 106 of the skirt member 44 and defines a preestablished material thickness designated as "MT". "MT" is defined between the lower surface 116 and the radius of the bore 118. 20 The inner extremity 112, with the strut portion 106 and the base portion 108 connected extends from the lower surface 116 upwardly past the thickness "MT", through the bore 118, and exits near the top surface 114. The inner extremity 112 is defined by a pair of 25 tapered sides 150. The tapered sides 150 extend from the lower surface 116 to the point of intersection of the crater underside cooling surface 144 with the inner extremity 112. The tapered sides 150 are perpendicular to the axis of the bore 118 and are at 30 an angle to the axis 32 of the two piece unitary piston 30, thus, forming the taper. A pair of radiused portions 152 connected the respective tapered sides 150 and define the remainder of the inner

extremity 112. A pair of openings 154,156 communicate with the skirt member cooling gallery 140 and define a coolant inlet 154 and a coolant outlet 156. A snap ring groove 158, having a preestablished thickness and depth, is positioned in each end of the bore 118. And, a snap ring 160 is removably positioned in the snap ring groove 156.

The head member 42 is formed from steel by preferably a forging process or, as an alternative, a casting process in a conventional manner. A portion of the head member 42 features, such as, the bottom surface 60, the rough cut ring grooves 64, the mating surface 86, and the head ring cooling gallery 96 are premachined. And, the skirt member 44 is formed from steel by preferably a forging process or a casting process in a conventional manner. A portion of the skirt member 44 features, such as, the top surface 114, the bore 118 and the ring band support surface 124 are premachined. Thus, the head member 42 and the skirt member 44 are ready to be fixedly connected by a welding process 166 forming the two piece unitary piston 30.

A method or process 166 is comprised of the following steps. The head member 42 is positioned in an inertia welding machine 168, as is best shown in FIG. 5. The inertia welding machine 168 has a central axis 170 about which is positioned a first chuck member 172 near a first end 174. A second chuck member 176 is also positioned about the central axis 170 near a second end 178. The first end 174 is spaced from the second end 178 a preestablished distance. Each of the first chuck member 172 and the second chuck member 178 includes a plurality of jaws

180 being radially adjustable about the central axis 170. The axis 45 of the head member 42 is aligned with the central axis 170 of the first chuck member 172 in a conventional manner using the adjustable
5 plurality of jaws 180. The skirt member 44 is positioned in the second chuck member 178 and using the adjustable plurality of jaws 180 is centered so that the axis 104 of the skirt member 44 is aligned with the central axis 170 of the inertia welding
10 machine 168. With each of the head member 42 and the skirt member 44 axially aligned, the first chuck member 172 is rotated by a motor, not shown, to a predetermined velocity. With the head member 42 at the predetermined velocity, the first chuck member 172
15 is moved axially toward the second chuck member 174 which, in this application, remains fixed in a stationary position. As the head member 42, the bottom surface 60 and the mating surface 86, interfaces with the skirt member 44, the ring band
20 support surface 124 and the top surface 114 respectively, an axial force is applied to the first chuck member 174. The result being a friction weld between the head member 42 and the skirt member 44. After the welding step, the resulting two piece
25 unitary piston 30 is finished machined in a conventional manner.

It should be understood that the position and location of the bottom surface 60 and the mating surface 86 of the head member 42 relative to the
30 position and location of the ring band support surface 124 and the top surface 114 can be varied without changing the essence of the invention. For example, the axial relationship of the bottom surface 60 and

the mating surface 86 relative to the ring band support surface 124 and the top surface 114 could be varied.

5 Industrial Applicability

 In use, the engine 10 is started. Fuel is supplied to each of the plurality of cylinders 14 by the fuel system 38. Combustion occurs and the two piece unitary piston 30 has the force applied thereon and the stresses applied thereto. For example, as illustrated in FIG. 1, and shown by the arrows 49, the force causing the stress is shown. As is shown, a force is applied to the crown portion 50. With the top surface 114 of the skirt member 44 in contacting relationship to the mating surface 86 forces applied to the head member 42 is transferred through the base portion 108 to the wrist pin 36 and the connecting rod 34. Additional force results in a moment about the axis 45. With the supporting structure of the skirt member 44 having substantially the same structural strength as the head member 42 and the ring band supporting surface 124 being in contacting and supporting relationship with the bottom surface 60 of the ring band portion 56 any moment about the axis 45 is resisted. Thus, the structural integrity of the two piece unitary piston 30 is improved and results in increased life, longevity and decreased down time.

 Additionally, with the construction of the head member 42, the preestablished thickness "T" of the ring band portion 56 is easily accessible for machining. Thus, as the lubricating and cooling oil enters the piston cooling gallery 148 through the coolant inlet 154 the lubricating and cooling oil is

distributed along the ring cooling surface 90. With the preestablished thickness "T" being controlled the ring band portion 56, in which the plurality of rings 64 are positioned, is appropriately cooled. For
5 example, as the two piece unitary piston 30 moves axially the lubricant and coolant trapped with in the cooling gallery 148 is shaken along the ring cooling surface 90, the upper arcuate cooling surface 94 and the gallery cooling surface 92 of the head ring
10 cooling gallery 96, and the lower cooling surface 126, the lower arcuate cooling surface 130 and the axial cooling surface 128 of the skirt member cooling gallery 140. Thus, the life of the two piece unitary piston 30 is increased. After cooling the ring band
15 portion 56, the hot oil escapes the oil cooling gallery 148 through the coolant outlet 156 and is recirculated in a conventional manner.

Additional lubricant and coolant is directed along the undercrown cooling surface 98 and with the
20 crater underside cooling surface 144 being at an angle to the top surface 114, lubricant and coolant is directed to the interface of the wrist pin 36 and the connecting rod 34. For example, as the lubricant and coolant is directed along the frustoconical
25 configuration the lubricant and coolant strikes the cone member 102 and flows toward the base member 100. As the lubricant and coolant exits from the base member 100 the lubricant and coolant comes in contact with the crater underside cooling surface 144 and is
30 directed to the interface of the wrist pin 36 and the connecting rod 34. Thus, the flow of lubricant is improved with the structural configuration of the two piece unitary piston 30.

CLAIMS

1. A two piece unitary piston being adapter
for use with an engine, said two piece unitary piston
5 comprising:

a head member being made of a material
having a preestablished material strength, having a
crown portion to which is connected a ring band
portion defining a bottom surface and having a support
10 portion defining a mating surface having a
preestablished surface area;

a skirt member being made of a material
having a preestablished material strength being
substantially the same as the preestablished material
15 strength of said head member, having a ring band
support surface being aligned with the bottom surface
and having a top surface being aligned with said
mating surface;

said head member and said skirt member being
20 joined forming said two piece unitary piston, said
joining being at the interface of said bottom surface
and said mating surface, and said ring band support
surface and said top surface respectively; and

said joining being formed by an inertia
25 welding process.

2. The two piece unitary piston of claim 1
wherein each of said head member and said skirt member
are made of steel.

30

3. The two piece unitary piston of claim 2
wherein each of said head member and said skirt member
are formed as a forging.

4. The two piece unitary piston of claim 2 wherein said head member is formed as a forging and said skirt member is formed as a casting.

5 5. The two piece unitary piston of claim 2 wherein said head member is formed as a casting and said skirt member is formed as a forging.

10 6. The two piece unitary piston of claim 1 wherein said interface of said bottom surface and said ring band support surface being radially spaced from said interface of said mating surface and said top surface.

15 7. The two piece unitary piston of claim 6 wherein said bottom surface and said ring band support surface being axially spaced from said interface of said mating surface and said top surface.

20 8. The two piece unitary piston of claim 7 wherein said head member defining a combustion side and said interface of said mating surface and said top surface being closer thereto than said interface of said bottom surface and ring band support surface.

25 9. The two piece unitary piston of claim 1 further comprising a piston cooling gallery.

30 10. The two piece unitary piston of claim 9 wherein said piston cooling gallery includes a head ring cooling gallery being positioned within said head member and a skirt member cooling gallery being positioned within said skirt member.

11. The two piece unitary piston of claim 9 wherein said piston cooling gallery includes a coolant inlet and a coolant outlet.

5 12. A method of making a two piece unitary piston, said method of making comprising the steps of:
 positioning a head member within a first chuck member;
 centering said head member about a central
10 axis;
 positioning a skirt member within a second chuck member;
 centering said skirt member about said central axis;
15 rotating at least one of said first chuck member having said head member centered on said axis and said second chuck member having said skirt member centered on said axis; and
 moving at least one of said first chuck
20 member and said second chuck member axially toward the other;
 interfacing said head member with said skirt member; and
 forcing at least one of said head member
25 into heat generating contact with said skirt member.

 13. The method of making said two piece unitary piston of claim 12 wherein said step of centering said head member about said central axis
30 includes adjusting a plurality of jaws of said first chuck member.

14. The method of making said two piece
unitary piston of claim 12 wherein said step of
centering said skirt member about said central axis
includes adjusting a plurality of jaws of said second
5 chuck member.

15. The method of making said two piece
unitary piston of claim 12 wherein said step of
positioning said head member within said first chuck
10 member includes said head member being at least
partially premachined.

16. The method of making said two piece
unitary piston of claim 12 wherein said step of
15 positioning said skirt member within said first chuck
member includes said head member being at least
partially premachined.

17. The method of making said two piece
20 unitary piston of claim 12 wherein said step of
rotating at least one of said first chuck member
having said head member centered on said axis and said
second chuck member having said skirt member centered
on said axis includes rotating said first chuck
25 member.

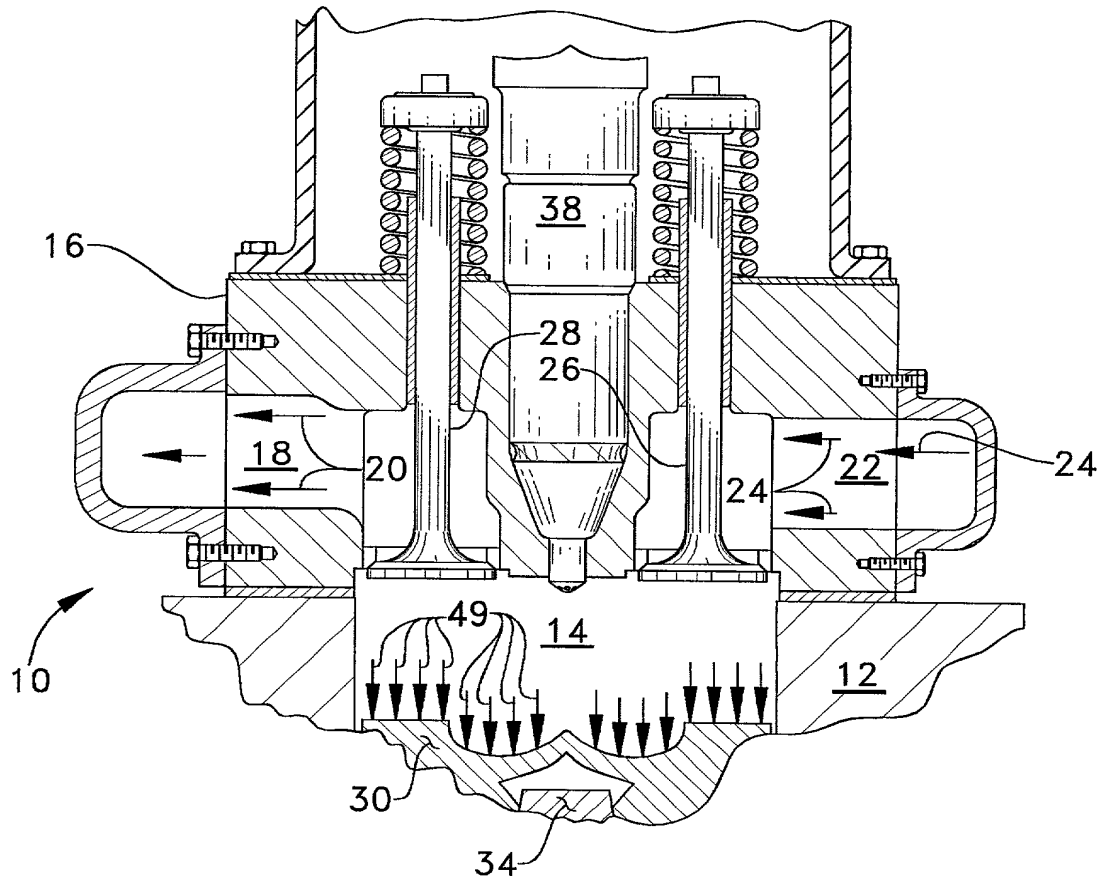
18. The method of making said two piece
unitary piston of claim 12 wherein said step of
rotating at least one of said first chuck member
30 having said head member centered on said axis and said
second chuck member having said skirt member centered
on said axis includes rotating said second chuck
member.

Abstract of the Disclosure

METHOD AND APPARATUS FOR MAKING A TWO PIECE
UNITARY PISTON

5

Past pistons have been susceptible to reduced longevity due to increased forces of combustion thereon during operating cycles of an engine. The present two piece unitary piston
10 increases the longevity of pistons used with increased forces of combustion. For example, a head member has a crown portion defining a ring band portion having a bottom surface and a support portion. And, a skirt member defines a ring band support surface and a top
15 surface. The head member and the skirt member have a preestablished material strength being generally the same. The head member and the skirt member are joined by an inertia welding process. The force of combustion acting on the crown portion is resisted by
20 the ring band support surface being in contacting relationship with the bottom surface. Thus, the skirt member structure supports and resists the bending moment of the combustion forces on the head member.

Fig. 1.

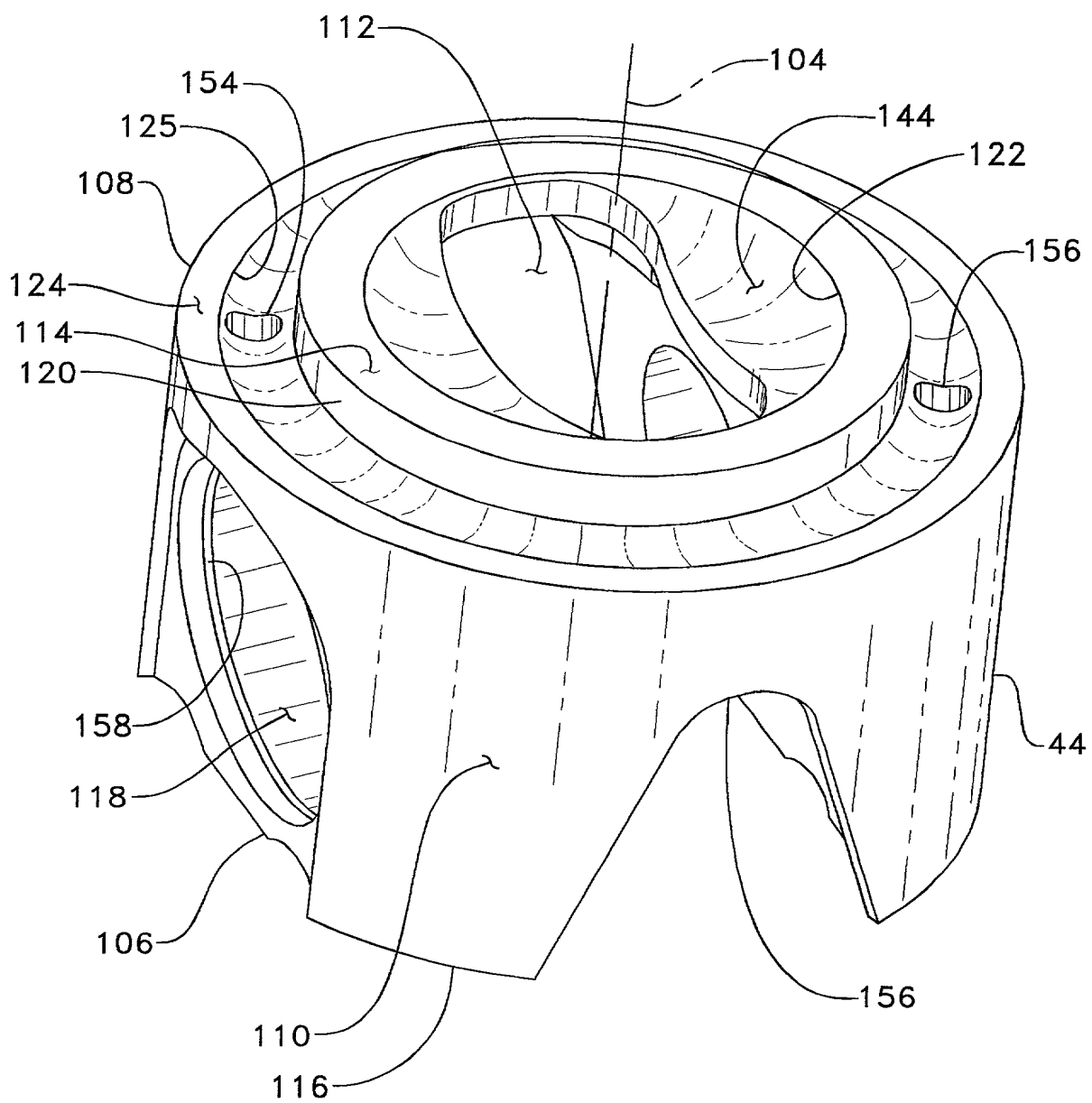
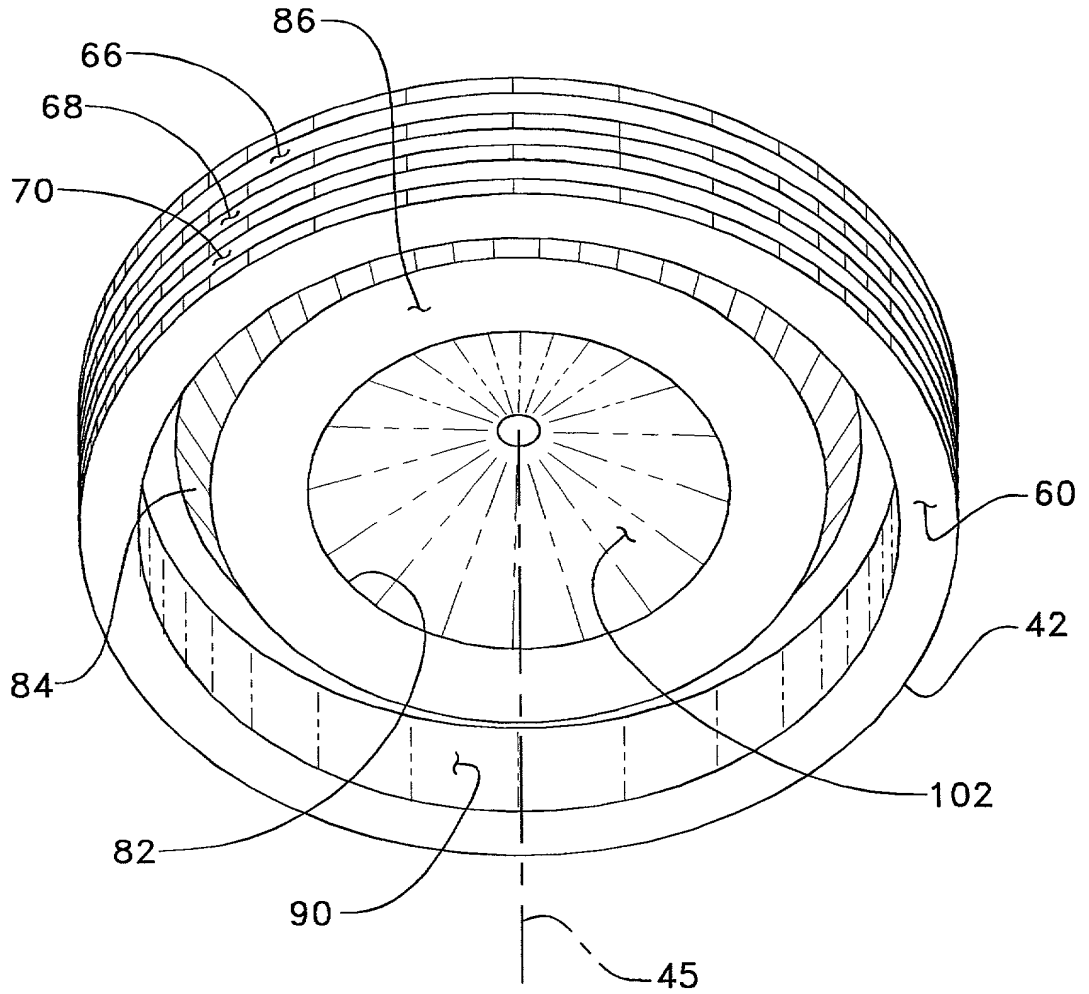


Fig. 3.



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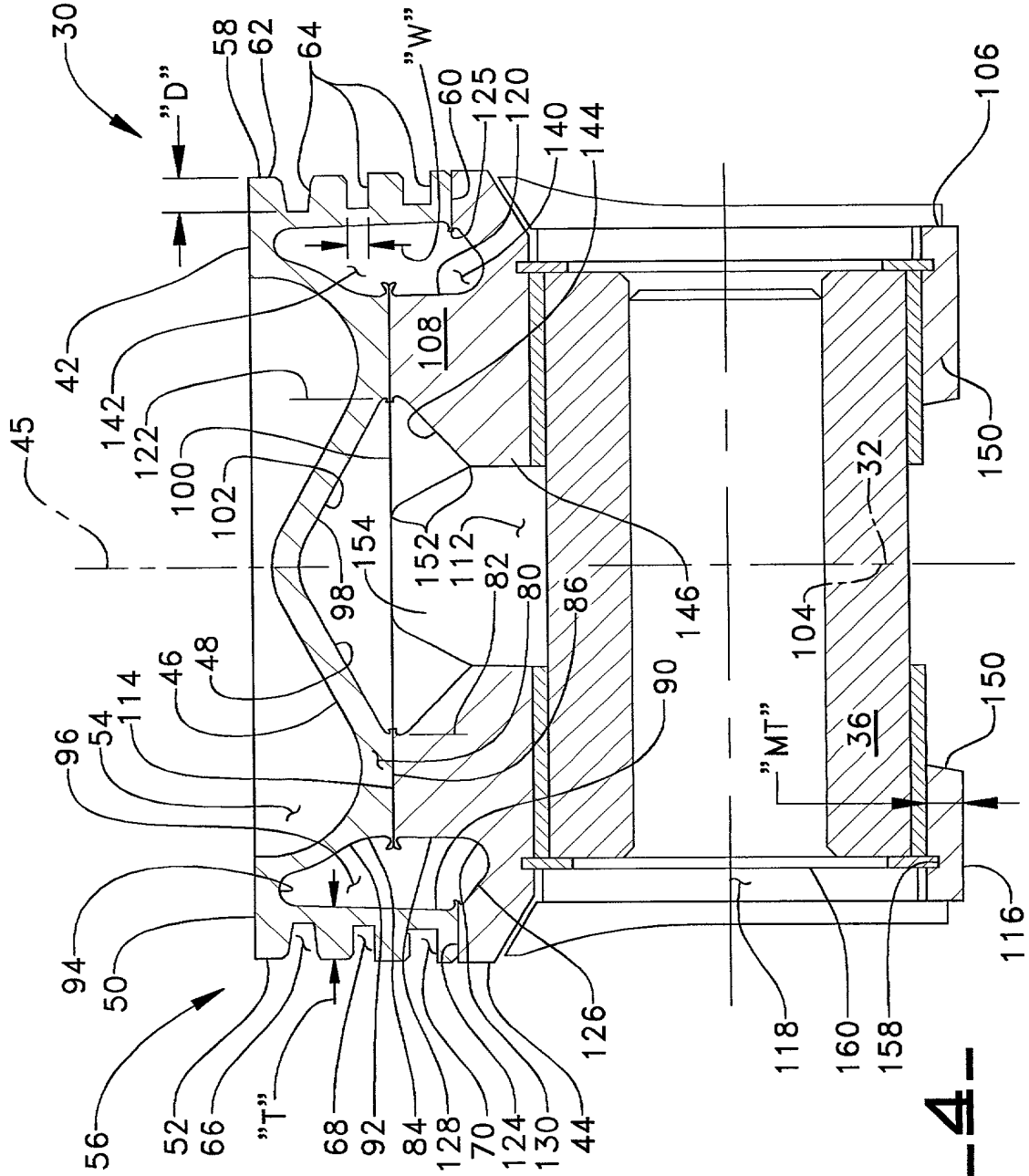
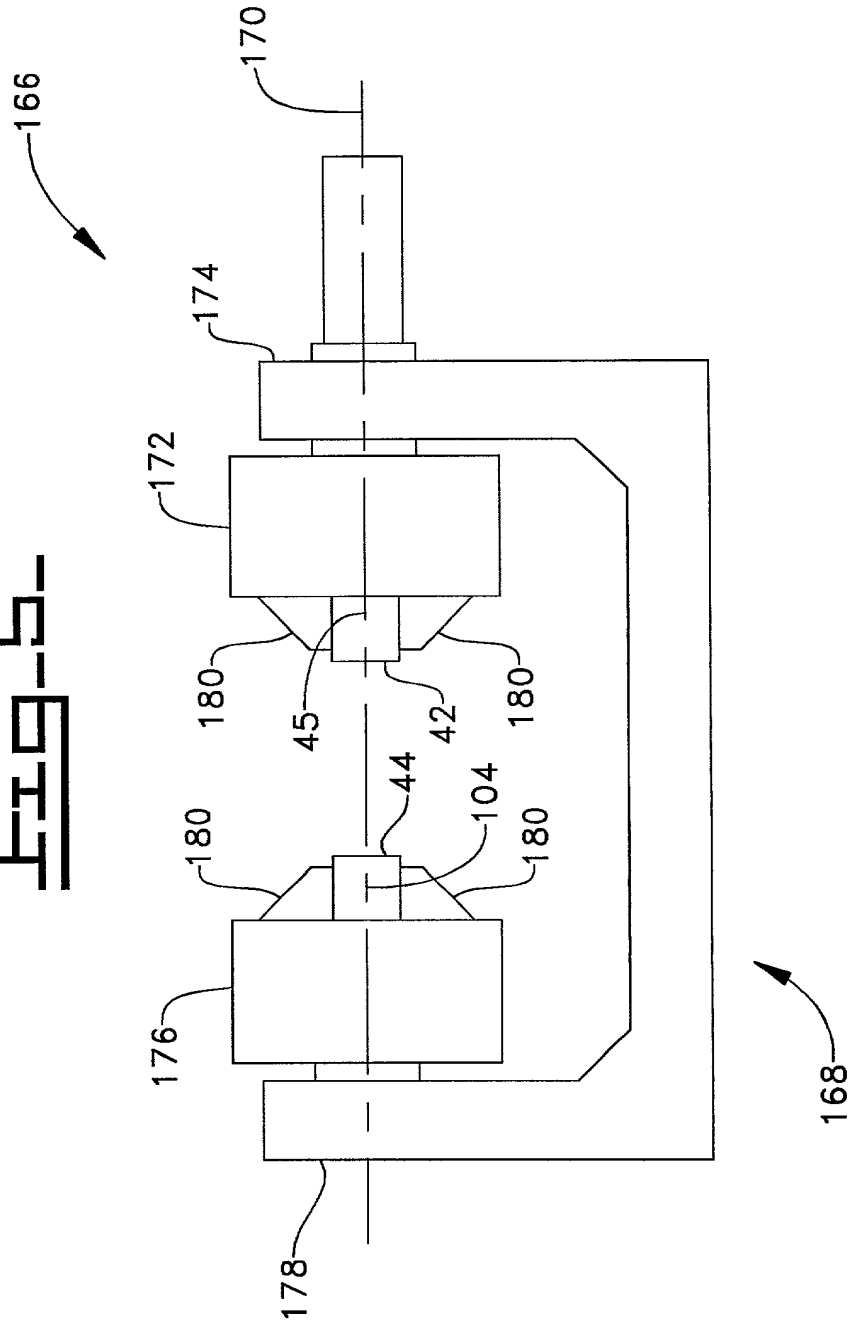


FIG-4-

FIG-5-



DECLARATION AND POWER OF ATTORNEY

I, Mark W. Jarrett, declare that I am a citizen of the United States of America, residing at Morton, Illinois, and that I believe I am the original, first, and sole inventor of the subject matter which is claimed and for which a patent is sought on the invention entitled:

METHOD AND APPARATUS FOR MAKING A TWO PIECE UNITARY PISTON

the specification of which is attached hereto.

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims.

I acknowledge the duty to disclose to the Patent and Trademark Office all information known to be material to patentability as defined in §1.56. I further declare that no application for patent or inventor's certificate on this invention has been filed in any country foreign to the United States of America prior to this application by me or my legal representatives or assigns.

I hereby appoint Larry G. Cain, Patent Office Reg. No. 31,150, telephone (309) 675-4922, Joseph W. Keen, Patent Office Reg. No. 28,432, telephone (309) 675-5753, and Stephen L. Noe, Patent Office Reg. No. 30,482, telephone (309) 675-4014, my attorneys and/or agents, with full power of substitution and revocation, to prosecute this application and to transact all business in the Patent and Trademark Office connected with this application. Please address all correspondence to Larry G. Cain, Caterpillar Inc., Patent Department, AB6490, 100 N.E. Adams Street, Peoria, Illinois 61629-6490.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements are made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.



MARK W. JARRETT

7/28/98

Date

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